



# First In Families of North Carolina

*Helping people with disabilities and their families to Believe in their dreams, Achieve their goals and Give back to others.*

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Thank you for contacting **First In Families of Mecklenburg County Chapter (FIF)**, a project of **InReach** and a statewide 501(c)(3), which provides assistance to individuals with Developmental Disabilities (DD) or Traumatic Brain Injury (TBI) and their families. We are a catalyst for people with disabilities and their families in Mecklenburg County to meet their self-determined needs by leveraging relationships and resources, and encouraging reciprocity in their communities.

Enclosed is an application for you to complete and return to our office via **mail, fax, or hand delivery (no email applications accepted)**. If you have any questions or need help with the information requested please call the number on the bottom of the application form. Please be as specific as possible regarding your need for assistance and include supporting documentation.

Once we receive your application, an FIF Chapter Staff will contact you to follow up on any missing information or to discuss your request. The Chapter Staff may also need to discuss your (or your family member's) disability. You may be asked to send additional information regarding the disability to determine whether or not you are eligible for FIF assistance.

**To be eligible for FIF financial assistance you must:**

- Show proof that your household income does not exceed \$65,000 (i.e., pay stubs OR SSI award letter, OR tax form 1040);
- Show proof of intellectual/developmental disability or traumatic brain injury (i.e., psychological evaluation or medical records); and
- Show proof of Mecklenburg County residency (i.e., photo ID OR current utility bill, OR signed lease agreement)

**FIFNC uses the NC statute 122-C-3(12a)** to define developmental disability. A copy of this statute can be supplied for you if you wish. Examples of developmental disabilities are Intellectual Disability, Autism (Autism Spectrum Disorder), Cerebral Palsy, Down Syndrome, and Traumatic Brain Injury. If you are unsure if your developmental disability falls under this definition, please contact FIF at the number below.

Only one application per household is permitted (**individuals living in a licensed group home OR AFL are not eligible for cash assistance**). We recognize that families' needs change and we try to be responsive to that fact. Special/critical situations that arise will be considered on an individual basis by the FIF Management Team Committee.

Once eligibility is determined, the FIF Chapter Staff will work with you to clearly identify your need and find the sources for assistance. The goal of FIF staff is to help you find what you need within the community and link you and/or your family member to those resources. This creates a partnership involving you, FIF, community agencies, and individuals all working together to meet your requested need. **Keep in mind that FIF is not a "charity" program and certain restrictions may apply depending on the funding source.**

We hope this helps you better understand the FIF Program.

Please complete the enclosed application and return to:

**First In Families of Mecklenburg County**

*A Project of InReach*

**Keiba Young, Project Coordinator**

4530 Park Road, Suite 300

Charlotte, NC 28209

Phone: 704.536.6661 ext. 437

Fax: 704.536.0074

Email: [kyoung@inreachnc.org](mailto:kyoung@inreachnc.org)

Website: [www.inreachnc.org](http://www.inreachnc.org)

**Please Keep this Page  
For your records**

## First In Families of North Carolina Notice of Privacy Practices

**This notice is effective April 14, 2003. This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully. We are required by law to protect medical information about you.** We are required by law to protect the privacy of medical information about you and that identifies you. We are also required to give you this Notice about our Privacy Practices, explaining our legal duties and your rights concerning your health information. We must follow the privacy practices described in this Notice while it is in effect. We reserve the right to make changes to our privacy practices and the terms of this Notice at any time, provided such changes are permitted by applicable law. We reserve the right to make changes in our privacy practices and the terms of our Notice effective for all health information that we maintain, including health information we created or received before we made the changes. Before we make a significant change in our privacy practices, we will change this Notice and make the new Notice available on request. You may request a copy of our Notice at any time. If you have questions about information in this Notice or about our privacy policies, procedures or practices, you can contact the FIFNC staff at 919-251-8368.

**HOW WE MAY USE AND DISCLOSE MEDICAL INFORMATION ABOUT YOU IN CERTAIN CIRCUMSTANCES -We use and disclose health information about you for treatment, payment, and healthcare operations.**

**Treatment:** We may use or disclose your health information to a physician or other healthcare provider providing treatment to you. **Payment:** We may use and disclose your health information to obtain payment for services we provide to you. **Healthcare Operations:** We may use and disclose your health information in connection with our healthcare operations. Healthcare operations include quality assessment and improvement activities, reviewing the competence or qualifications of healthcare professionals, evaluating practitioner and provider performance, conducting training programs, accreditation, certification, licensing or credentialing activities. **Your Authorization:** Unless you give us a written authorization, we cannot use or disclose your health information for any reason except those described in this Notice. In addition to our use of your health information for treatment, payment or healthcare operations, you may give us written authorization to use your health information or to disclose it to anyone for any purpose. If you give us an authorization, you may revoke it in writing at any time. Your revocation will not affect any use or disclosures permitted by your authorization while it was in effect. **Disclosures to You, to Your Family, or to Your Friends:** We must disclose your health information to you in accordance with the Patient Rights section of this Notice. We may disclose your health information to a family member, friend or other person to the extent necessary to help with your healthcare or with payment for your healthcare, but only if you authorize us to do so. **Persons Involved in Your Care:** We may use or disclose health information to notify, or assist others in notifying a family member, your personal representative or other person responsible for your care, of your location, your general condition, or death. If you are present, we will provide you with an opportunity to object to such disclosures of your health information prior to use or disclosure of that information. In the event you become incapacitated or have a medical emergency, we will disclose your health information based on our professional judgment that such disclosure is directly relevant to that person's involvement in your healthcare. We will also use our professional judgment and experience to make decisions about your best interest in allowing a person to pick up filled prescriptions, medical supplies, x-rays, or other similar forms of health information. **Marketing Health-Related Services:** We will not use your health information for marketing communications without your written authorization. **Required by Law:** We may use or disclose your health information when we are required to do so by law. **Abuse or Neglect:** We may disclose your health information to appropriate authorities if we reasonably believe that you may be the victim of abuse, neglect, domestic violence or other crimes. We may disclose your health information to the extent necessary to avert a serious threat to your health or safety or the health or safety of others. **National Security:** May disclose to military authorities the health information of Armed Forces personnel under certain circumstances. May disclose to authorized federal officials health information required for lawful intelligence, counterintelligence, and other national security activities. We may disclose to correctional institutions or law enforcement officials having lawful custody of protected health information of inmate or patient under certain circumstances. **Appointment Reminders:** May disclose health information to provide you with appointment reminders (voicemail messages, postcards or letters). **PATIENT RIGHTS - Access:** You have the right to look at or get copies of your health information, with limited exceptions. You may request that we provide copies in a format other than photocopies. We will use the format you request unless we cannot practicably do so. You must make this request in writing to obtain access to your health information. You may obtain a form to request access from your care provider. We may charge you a reasonable cost-based fee for expenses such as copies and staff time. For details about when this request may be denied, please speak with your care provider. **Disclosure Accounting:** You have the right to receive a list of instances in which we or our business associates disclosed your health information for purposes other than treatment, payment, healthcare operations and certain other activities for the last 6 years, but not before April 14, 2003. If you request this accounting more than once in a 12-month period, we may charge you a reasonable, cost-based fee for responding to the additional requests. **Restriction:** You have the right to request that we place additional restrictions on our use or disclosure of your health information. We are not required to agree to these additional restrictions, but if we do, we will abide by our agreement (except in an emergency). **Alternative Communication:** You have the right to request that we communicate with you about your health information by alternative means or to alternative locations. **{You must make your request in writing.}** Your request must specify the alternative means or location, and provide satisfactory explanation how payments will be handled under the alternative means or location you request. **Amendment:** You have the right to request that we amend your health information. (Request must be in writing, and must explain why the information should be amended.) We may deny your request under certain circumstances. **Electronic Notice:** If you receive this Notice on our Web site or by electronic mail, you are entitled to receive this Notice in written form upon request. **QUESTIONS AND COMPLAINTS:** If you want more information about our privacy practices or have questions or concerns, please contact your health care provider or FIFNC staff at 919-251-8368. If you are concerned that we may have violated your privacy rights, or if you disagree with a decision we made about access to your health information or in response to a request you made to amend or restrict the use or disclosure of your health information or to have us communicate with you by alternative means or at alternative locations, you may complain to us using the contact information listed at the end of this Notice. You may also submit a written complaint to the U.S. Department of Health and Human Services. We will provide you with the address to file your complaint with the U.S. Department of Health and Human Services upon request. We support your right to the privacy of your health information. We will not retaliate in any way if you choose to file a complaint with us or with the U.S. Department of Health and Human Services. **Questions and Complaints → (919) 251-8368.**

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# First In Families of Mecklenburg County - Application



## 1. Family/Guardian/Self-Advocate Household Information

Please select one:

- Parent  Applicant  Guardian

Name \_\_\_\_\_

E-mail \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ Zip \_\_\_\_\_ N.C. County \_\_\_\_\_

Phone \_\_\_\_\_  Cell  Home  Work

Other Phone \_\_\_\_\_  Cell  Home  Work

- a. How many adults are living in the home? \_\_\_\_\_
- b. How many teens/children are living in the home? \_\_\_\_\_
- c. Are there active/former military living in the home?  Yes  No
- d. Are you a grandparent raising your grandchildren?  Yes  No
- e. How did you hear about us? \_\_\_\_\_
- f. Have you received assistance from us before?  Yes  No
- g. How many adults with disabilities (18 and up) live in the home? \_\_\_\_\_

- h. Have you experienced a crisis in the past 6 months?(i.e. ER visits, homelessness, domestic violence, crisis services provided by LMEs/MCOs)  Yes  No
- i. We offer future planning services for families. Would you like to be contacted about any future planning questions (wills, special needs trusts, etc.)?  Yes  No
- j. Are you interested in learning more about NC Sibs, a network that supports adult siblings of individuals with disabilities?  Yes  No
- k. Would you like assistance in applying for additional benefits you may qualify for (ex. Medicare Part D Extra Help, Medicare Savings Program (MSP), Medicaid, Low-Income Energy Assistance (LIHEAP), SNAP/Food Stamps)?  Yes  No
- l. How many adults over 65 years living in the home? \_\_\_\_\_
- m. Is anyone in the home on Medicare?  Yes  No

**We encourage those we serve to give back. Are there any talents/items you would like to share with First In Families?**

- Advocacy |  Fundraising |  Letters to Legislators |  Moving Furniture |  Handyman/Carpentry Skills |  Parent Support |  Volunteer (Chapter Projects) |  Volunteer (Management Team) |  Clothing/Toys/Equipment to donate

## 2. Household Income

Income**	How often?
\$ _____	<input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Yearly
Child Support	How often?
\$ _____	<input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Yearly
SSDI and/or SSI	Food Stamps/EBT
\$ _____	\$ _____

\*\* Please include income for all individuals in the home. Take home pay OR taxable income from tax return line 43 on 1040, line 27 on 1040A, or Line 6 on 1040EZ.

## 4. Diagnosis

Please check the box(es) for any available diagnosis information.

<input type="checkbox"/> Apraxia (total loss) or Dyspraxia (partial loss)
<input type="checkbox"/> At Risk for Dev. Delay (Ages 0-3 only)
<input type="checkbox"/> Developmental Delay (Ages 0-4 only)
<input type="checkbox"/> Speech Delay
<input type="checkbox"/> Motor Delay
<input type="checkbox"/> Autism Spectrum Disorders
<input type="checkbox"/> Cerebral Palsy
<input type="checkbox"/> Down Syndrome
<input type="checkbox"/> Fetal Alcohol Spectrum Disorder
<input type="checkbox"/> Fetal Alcohol Syndrome
<input type="checkbox"/> Fragile X
<input type="checkbox"/> Intellectual Disability
<input type="checkbox"/> Muscular Dystrophy
<input type="checkbox"/> Sensory Processing Disorder
<input type="checkbox"/> Spina Bifida
<input type="checkbox"/> Traumatic Brain Injury
<input type="checkbox"/> Atypical
<input type="checkbox"/> Other/Secondary Diagnosis:
<b>How may we verify the diagnosis?</b>

## 3. Information on Individual with the Developmental Disability or Traumatic Brain Injury

Name: \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

(if different)

Male  Female | Date of Birth: \_\_\_/\_\_\_/\_\_\_ Race/Ethnicity \_\_\_\_\_ (Optional)\*

Residence Type:

At Home |  Group Home  Independently

AFL |  Other \_\_\_\_\_

**\*Asked to ensure we reach all racial and ethnic groups in our area**

## 5. Services

The following services may be available in the community. Please check if you are receiving, on a waiting list, or have been denied any of the following: (Note: If you would like to find out more about the below services or obtain a referral, please ask the FIF Staff or mention this in your request.)

Service	No	Receive	Wait	Denied
AFDC/WIC/Food Stamps	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Behavioral Mgmt.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Case Management	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
CAP-C	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
CAP-DA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Community Guide	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Innovations/CAP-MR/DD	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Early Int./Dev. Preschool	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Medicaid	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Medicare	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
None	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
OT/PT/Speech	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Residential Supports	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Respite	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Section 8 Housing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Special Education	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
SSDI/SSI	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
SSI	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Vocational Rehab.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Other Contact: (Case Mgr, Care Coordinator, QP, Community Guide): \_\_\_\_\_ Phone: \_\_\_\_\_

**6. Please answer the following questions, attaching extra sheets if you would like:**

What is your need? What caused the need? (Please provide as much detail as possible, including vendors and prices if applicable).

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

May we contact the vendor on your behalf?  Yes  No

**FIF Application Checklist (must submit completed application & supportive documents to FIF Staff):**

1. Proof of Mecklenburg County residence (Photo ID, or Current Utility Bill, or Signed Lease Agreement)
2. Proof of all household income (Pay stub, SSI award letter, or current 1040 tax form)
3. Proof of developmental disability or delay, or is at risk of the same, or has a Traumatic Brain Injury (psychological evaluation; medical record)
4. Provide copy of vendor information (i.e., Summer Camp registration, 1-2 price quotes)

*By my signature below, I verify that the above information is accurate. My signature on this application also indicates that I understand that I may receive a survey from First In Families of North Carolina asking me to give feedback on the FIF program. I understand that if I choose to complete the survey, those survey results may be shared (anonymously) with others.*

Print Name \_\_\_\_\_

Signature of Parent/Guardian/Self-Advocate \_\_\_\_\_

Date \_\_\_\_\_

**FAX, MAIL, OR HAND DELIVER COMPLETED APPLICATION + SUPPORTIVE DOCUMENTS**

**FAX: 704.536.0074 (Attn: First In Families) ADDRESS: 4530 Park Road, Suite 300, Charlotte, NC 28209**

**Consent to Release Information**

Applicant's Name: \_\_\_\_\_ D.O.B. \_\_\_\_\_

(Individual with disability ^^)

I hereby authorize First In Families of North Carolina to share and receive both written and verbal information regarding the above-named applicant and his/her resource needs. This information will be used for the purposes of identification of resources to meet needs identified by the family/individual.

- CDSA (Child Development Service Agency)
- Local Management Entity
- Physician(s): \_\_\_\_\_
- Occupational/Physical/Speech Therapists
- YM/YWCA
- School: \_\_\_\_\_
- Child Care Program: \_\_\_\_\_
- Other: \_\_\_\_\_

Such information may include medical, psychological, social and other pertinent information concerning the above named. I understand that this permission shall remain valid for one (1) year from the date of my signature. However, I may revoke this permission at any earlier time by written notice to First In Families of North Carolina except for action already taken.

Signature of Parent/Guardian/Self-Advocate \_\_\_\_\_

Date \_\_\_\_\_

Witness \_\_\_\_\_

Date \_\_\_\_\_

**First In Families of North Carolina**

**Notice of Privacy Practices**

First In Families of North Carolina Notice of Privacy Practices - This notice is effective April 14, 2003. I acknowledge that I have received a copy of the FIFNC Notice of Privacy Practices.

Signature of Parent/Guardian/Self-Advocate \_\_\_\_\_

Date \_\_\_\_\_

**Need help with this application?**

Feel free to call/email our chapter staff at 704.536.6661 ext. 437 or [kyoung@inreachnc.org](mailto:kyoung@inreachnc.org). Or visit [www.fifnc.org](http://www.fifnc.org) to find the chapter in your area.

**Have you planned for your future?**

Our Lifetime Connections program enhances the quality of life and security of individuals with disabilities by building a safety net that can withstand the death of their parents as well as changes in government-funded support services. This includes:

- A dedicated facilitator and support network
- A personal future plan
- Workshops on wills, estate & future planning, and guardianship options
- And much more.

To learn more about Lifetime Connections please contact Scott Secor at [sscor@fifnc.org](mailto:sscor@fifnc.org) or by phone at 919.251.8368.